

	Ally Revolver	Blanket	Ally LOC	Citi MSR	DIP		Fannie EAF	Unpledged	Subtotal	International			CapRe	Exclude	Total
					GSAP	BMMZ Repo				Mexico	Canada	Other Int'l			
<b>ASSETS</b>															
<b>Cash and Cash Equivalents</b>	\$ 69	\$ 174	\$ -	\$ -	\$ 91	\$ -	\$ -	\$ 252	\$ 586	\$ 88	\$ 22	\$ 10	\$ 0	\$ -	\$ 706
<b>Mortgage Loans Held For Sale</b>															
Pipeline	-	15	22	-	-	-	-	-	37	-	-	-	-	-	37
1st Lien	107	31	397	-	-	225	-	-	760	-	-	-	-	-	760
2nd Lien	225	5	109	-	-	157	-	-	497	-	-	-	-	-	497
HELOCs	-	90	142	-	-	-	-	-	232	-	-	-	-	-	232
Reverse Mortgages/ Silent 2nds	11	-	0	-	-	-	-	-	11	-	-	-	-	-	11
Contingent Repurchase Option	-	0	-	-	-	-	-	-	0	-	-	-	-	-	0
GNMA Loans	36	124	189	-	-	-	-	-	350	-	-	-	-	-	350
Foreign	42	0	-	-	-	-	-	-	42	5	0	-	-	-	47
Repo and foreclosed assets	5	15	11	-	-	-	-	-	32	3	-	0	-	-	35
<b>Finance Receivables &amp; Lns Net</b>	-	(0)	-	-	-	-	-	-	(0)	27	1	(0)	-	-	28
<b>Mortgage Servicing Rights</b>															
FNMA MSR	-	-	-	422	-	-	-	-	422	-	-	-	-	-	422
FLHMC MSR	-	-	-	180	-	-	-	-	180	-	-	-	-	-	180
GNMA MSR	-	-	-	-	-	-	-	393	393	-	-	-	-	-	393
PLS MSR	-	1	178	-	-	-	-	-	179	-	-	-	-	-	179
Master Servicing MSR	-	-	28	-	-	-	-	-	28	-	-	-	-	-	28
<b>Servicer Advance</b>															
FNMA SA	6	10	-	-	-	-	144	-	161	-	-	-	-	-	161
FLHMC SA	2	1	79	-	-	-	-	-	83	-	-	-	-	-	83
GNMA SA	-	-	-	-	-	-	-	108	108	-	-	-	-	-	108
PLS SA	612	0	-	-	792	-	-	-	1,403	-	-	-	-	-	1,403
Master Servicing SA	31	(0)	-	-	178	-	-	-	208	-	-	-	-	-	208
Other SA	120	-	-	-	-	-	-	-	120	-	0	-	-	-	120
<b>Accounts Receivable</b>															
Govt Claims	29	329	466	-	-	-	-	-	824	-	-	-	-	-	824
Other	3	31	36	36	-	4	-	19	129	0	0	-	3	30	162
<b>Other</b>															
Trading Securities	29	25	42	-	-	-	-	-	96	-	(0)	-	-	-	96
Oth Assts-Rstrctd cash & Eqv(1)	-	211	-	-	-	-	-	-	211	0	0	-	123	-	334
Other Assets(2)	-	62	-	-	-	-	-	-	62	5	1	0	0	-	68
<b>Total Assets</b>	<b>1,329</b>	<b>1,126</b>	<b>1,699</b>	<b>638</b>	<b>1,060</b>	<b>387</b>	<b>144</b>	<b>772</b>	<b>7,154</b>	<b>128</b>	<b>25</b>	<b>10</b>	<b>126</b>	<b>30</b>	<b>7,474</b>
<b>Other Excluded</b>															
Derivative Assets	-	-	-	-	-	-	-	-	-	-	-	-	-	3,967	3,967
Derivative collateral placed	-	-	-	-	-	-	-	-	-	-	-	-	-	1,163	1,163
Intercompany Loans Rec	-	-	2	-	-	-	-	-	2	-	-	-	-	3,457	3,459
Subsidiary Inv	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Receivables from Affiliates	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Assets with Excluded Assets</b>	<b>1,329</b>	<b>1,126</b>	<b>1,701</b>	<b>638</b>	<b>1,060</b>	<b>387</b>	<b>144</b>	<b>772</b>	<b>7,156</b>	<b>128</b>	<b>25</b>	<b>10</b>	<b>126</b>	<b>8,617</b>	<b>16,063</b>

(1) Of the \$211MM in restricted cash, approximately \$75M was subsequently returned to the company, and the LOC was paid down by the same amount.

(2) Includes \$45M of PP&amp;E, \$8.7M of pre-pays, \$5M of non derivative collateral posted, and \$3.5M of unamortized debt issuance cost.